

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

ISIN – INE239D01010

Stock Code – BSE-531092

Unaudited Financial Results for the Quarter ended 31th Dec 2008

(Rs in Lacs)

S. No.	PARTICULARS	QUARTER ENDED		NINE MONTH ENDED		YEAR ENDED
		31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	31.03.2008 (Audited)
1	Net Sales/Income from operations	2391.74	1572.55	7373.12	4853.06	7405.38
2	Other Income	383.09	483.82	829.01	1180.65	1253.80
3	<b>Total Income</b>	<b>2774.83</b>	<b>2056.37</b>	<b>8202.13</b>	<b>6033.71</b>	<b>8659.18</b>
4	Total Expenditure					
	a) Increase/ Decrease in stock	-714.71	-182.46	-958.64	-409.11	-1823.00
	b) Consumption of raw Material	1318.59	538.87	4418.13	2177.58	4651.23
	c) Staff Cost	27.40	93.37	323.30	328.37	361.00
	d) Depreciation	167.58	100.00	347.58	300.00	440.15
	e) Other Expenses	527.61	868.77	972.16	1351.27	2231.06
	<b>Total Expenditure</b>	<b>1326.47</b>	<b>1418.55</b>	<b>5102.53</b>	<b>3748.11</b>	<b>5860.44</b>
5	Interest	250.68	157.61	865.49	462.45	512.17
6	Exceptional Item	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary Activity Before Tax	<b>1197.68</b>	<b>480.21</b>	<b>2234.11</b>	<b>1823.15</b>	<b>2286.57</b>
8	Tax expenses	<b>152.34</b>	<b>161.00</b>	<b>272.34</b>	<b>333.00</b>	<b>479.56</b>
9	Net profit from ordinary Activity	<b>1045.34</b>	<b>319.21</b>	<b>1961.77</b>	<b>1490.15</b>	<b>1807.01</b>
10	Extraordinary items (net of tax exp.)	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
11	<b>Net profit for the period</b>	<b>1045.34</b>	<b>319.21</b>	<b>1961.77</b>	<b>1490.15</b>	<b>1807.01</b>
12	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038
13	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	<b>33842.45</b>	<b>31880.68</b>	<b>33842.45</b>	<b>31880.68</b>	<b>32709.40</b>
14	<b>Earning per share (EPS)</b>					
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	1.09	0.33	2.04	1.55	1.88
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	1.09	0.33	2.04	1.55	1.88
15	<b>Public Share Holding</b>					
	Numbers of Shares( Nos.)	34053260	34053260	34053260	34053260.00	34053260
	% of share holding	35.36	35.36	35.36	35.36	35.36

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 Jan 2009.
- There were no complaints pending at beginning of the quarter .one complaints received during the quarter and it was redressed and accordingly no complaint pending at the end of the quarter.
- Previous year figures have been regrouped/reclassified/Rearranged wherever necessary.
- The consolidated position with joint venture & subsidiaries shall be demonstrated in audited accounts of twelve month period.
- The promoters have aquired 4.03% shares from open market between balance sheet date and reporting date as per provision of SEBI rules.

For Om Metals Infraproject Ltd.

Place : New Delhi

Date : 30.01.09

Chairman

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

**Segment wise Revenue, Results and Capital Employed**

		QUARTER ENDED	NINE MONTH ENDED		YEAR ENDED
		31.12.2008 (Unaudited)	31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	31.03.2008 (Audited)
1	Segment Revenue				
	a) Engg.	989.59	5554.77	5517.25	7007.23
	b) Hotel	172.94	439.07	419.88	684.38
	c) Multiplex	29.55	93.44	96.58	128.81
	d) Real Estate	1582.75	2114.85		838.76
	<b>Total</b>	<b>2774.83</b>	<b>8202.13</b>	<b>6033.71</b>	<b>8659.18</b>
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	2774.83	8202.13	6033.71	8659.18
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)				
	a) Engg.	495.03	1760.56	2034.17	2122.44
	b) Hotel	2.31	62.37	161.89	174.37
	c) Multiplex	17.10	80.78	89.54	104.18
	d) Real Estate	933.92	1195.89		397.75
	<b>Total</b>	<b>1448.36</b>	<b>3099.60</b>	<b>2285.6</b>	<b>2798.74</b>
	Less:				
	1) Interest	250.68	865.49	462.45	512.17
	2) Other unallocable expenditure net of allocable income				
	<b>Total Profit Before Tax</b>	<b>1197.68</b>	<b>2234.11</b>	<b>1823.15</b>	<b>2286.57</b>
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure	---	42050.34	---	36180.03
	b) Hotel	---	1654.28	---	1736.39
	c) Multiplex	---	688.39	---	607.61
	d) Real Estate	---	1593.61	---	397.72
	e) Unallocable Asset less Liabilities	---		---	---
	<b>Total</b>		<b>45986.62</b>		<b>38921.75</b>

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

Place : New Delhi  
Date : 30.01.09

For Om Metals Infraproject Ltd.

Chairman